



School of Nursing Foundation, Inc.  
*Ensuring the future for Carolina Nursing*

# THE IMPACT OF YOUR GIVING

## **THE THOMAS L. & JANE S. NORRIS SCHOLARSHIP FUND**

*presented with gratitude to*  
Thomas L. Norris and Jane S. Norris

December 2013

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## WE ARE SO GRATEFUL.

### **Thank you.**

Your generosity and commitment to advancing the professional ambitions of our nursing students are greatly appreciated.

In the following pages, you will learn about the meaningful ways your support has impacted the School of Nursing —its people and purpose—during fiscal year 2013.



# THE THOMAS L. & JANE S. NORRIS SCHOLARSHIP FUND

## Annual Endowment Investment Report

as of June 30, 2013

Account Number 092711		
Book Value	\$ 100,304.09	Book Value includes all gifts to this fund, transfers from other funds, withdrawals, and income distributions that have been reinvested into this fund. Reinvested income is not part of donor principal, but is considered part of overall Book Value. Book Value is not directly affected by changes in the market.
Additions this Fiscal Year	\$ 0.00	Includes gifts made to the Fund during the fiscal year and any income reinvested into the fund. These additions are included in Book Value.
Beginning Market Value	\$ 108,904.30	Beginning Market Value is the fund's share of Carolina's total endowment market value as of July 1, 2012.
Ending Market Value	\$ 114,953.12	Ending Market Value is the Fund's share of Carolina's total endowment market value as of June 30, 2013 after crediting investment performance for the year after deducting distribution and fees.
FY 2013 Income Distribution	\$ 6,184.71	The distribution is the amount approved by the Investment Fund Board for spending during the fiscal year.
Cumulative Scholarship Payout	\$ 51,500.00	Includes all scholarships paid out since 2006.
Total Gift Impact 2006-2013	\$ 166,453.12	Combines the Ending Market Value and the Cumulative Payout



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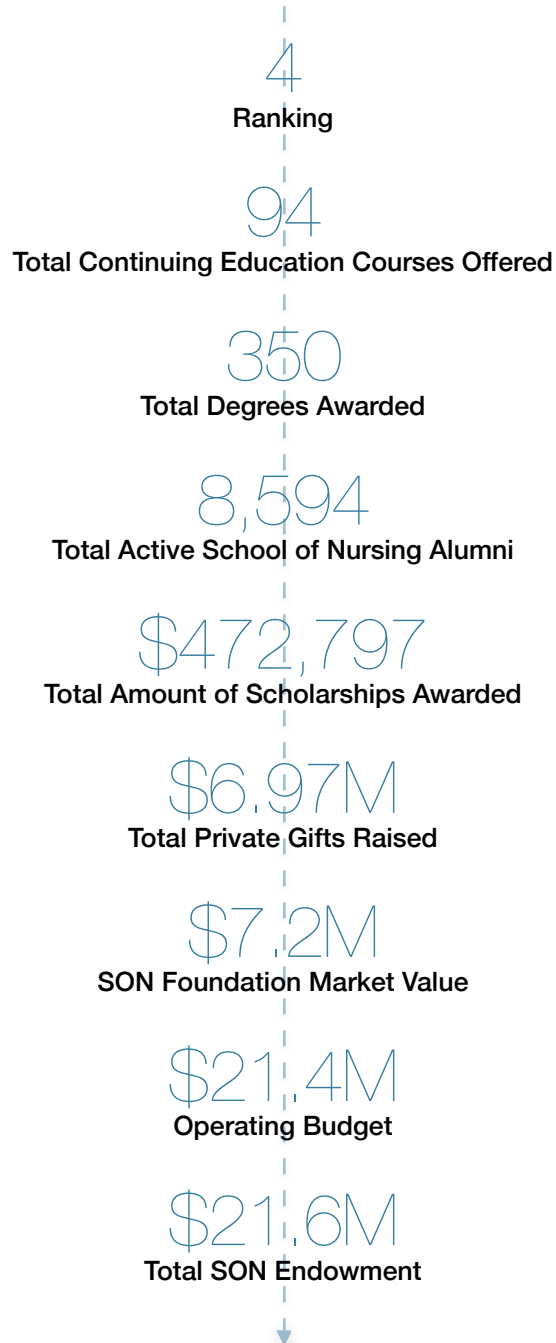
## Award History

RECIPIENT(S)	FISCAL YEAR	AWARD AMOUNT
Cathy Clark Tiffany Gibson Dinah Ngetich Angela Penn	2006	\$1,000 \$1,000 \$1,000 \$1,000
Mandy Fields Chanda Copeland Guptill	2007	\$1,500 \$2,000
Mandy Fields Erin Judge Stacey Pritchett	2008	\$1,750 \$1,750 \$1,000
Linda Mulhollen Lisa Roberts Rachel Scarborough	2009	\$1,500 \$2,000 \$2,000
Jaclyn Cook Rosemary Hietkamp Rupa Patel Rachel Runkle	2010	\$2,000 \$2,000 \$1,000 \$2,000
Jaclyn Cook Rupa Patel Rachel Runkle	2011	\$2,000 \$1,000 \$2,000
Lauren A. Cardoni Yasmeen Girardeau Felix Matthew Kelly L. Stout Diane Sue Tilley Lindsey Reagan Strader	2012	\$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$2,000
Anne Foushee Candice Kessler Michael Thorarinson	2013	\$5,000 \$2,000 \$1,000
Sarah Calvert Jade Clausen	2014	\$2,500 \$3,500
<b>Total Recipients: 26</b>		<b>Total Amount: \$51,500.00</b>



# THE UNC SCHOOL OF NURSING

## Fiscal Year 2013 by the Numbers





## THE OFFICE OF ADVANCEMENT

### Your home at the School of Nursing

If you happen to be visiting campus, we hope you'll stop in Carrington to see us. We'd love to thank you in person.

And please contact us if you have any questions or comments about this report, wish to discuss how to enhance the value of this fund through your giving or estate planning, or require any other assistance from the School of Nursing.

We're here to help!

#### **Anne Webb**

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## School of Nursing Foundation, Inc.

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